



The **Baldwin Elevate Services** are accounting and strategic advisory services designed to best fit the needs of your business. We leverage technology solutions to provide a broad range of services that are specifically engineered to grow with you, allowing you to focus on your business while staying informed about your company's financial health. Our team of experienced professionals and consultants are ready to take your business beyond the numbers to help you achieve your goals and elevate the success of your business.

Fundamental ● ● ●	Excel ● ● ●	Strategic ● ● ●
<p>Payroll:</p> <ul style="list-style-type: none">• Direct Deposit• Impound Payroll Taxes• Employee Web Access• Monthly Returns• Quarterly Returns• W-2 Preparation• Payroll Journal Entries• Garnishment Calculations and Payment <p>Accounting:</p> <ul style="list-style-type: none">• Online Financial Reporting Access• Adjusting Journal Entries• Bank Account Reconciliations• Fixed Asset Management• 1099 Preparation• Accounts Payable<ul style="list-style-type: none">■ Aging Schedule Report• Accounts Receivable<ul style="list-style-type: none">■ Aging Schedule Report• Sales Tax Return Preparation	<p>Includes All Payroll and Accounting Fundamental Services +</p> <p>Payroll:</p> <ul style="list-style-type: none">• HSA Direct Deposit• Cafeteria Plan Setup• 401K Deposits• Fringe Payments• Certified Payroll Reports• Tipped Wage Reporting• Accrued Benefit Tracking• Tax & Audit Support <p>Accounting:</p> <ul style="list-style-type: none">• Management Meeting to Review Financial Results• Client Training<ul style="list-style-type: none">■ One-on-One Training in QBO or Tech Stack Apps• Tax Planning Services• Job Costing & Time Tracking Reporting• Industry Standard Report Comparison	<p>Includes All Payroll and Accounting in Fundamental and Excel Services +</p> <ul style="list-style-type: none">• Access to BIZ Business Diagnostic Tool• Half-Day Proactive Workshop with CPA• One Page Strategic Plan• Bi-Monthly / Quarterly Meetings with Accountability Tracker <p>Add Ons:</p> <ul style="list-style-type: none">• Access to Knowledge Injections• Value Proposition Workshop• Seven Waste Workshop• Succession Planning• Internal Control Walk-Throughs• Retirement Planning Setup and Administration

Call or email us today at 859.626.9040 or elevate@baldwincpas.com for more information on our services.